



## Take the next step toward financial independence

We are excited to announce new, exciting benefits brought to you through your HonorHealth 403(b) Retirement Plan at Empower. Everyone's financial situation and goals are different, but no matter where you're at, an Empower financial professional can meet with you to work toward the future you want. Best of all, there is no cost and no minimum balances for these services.

## Set up a one-on-one consultation with a licensed Empower representative



Marc Delphine, **Retirement Counselor** 

Marc Delphine is a licensed retirement counselor at Empower with over 20 years of experience helping

participants. Marc will work with you one-on-one to discuss your financial goals and provide education and solutions to help you make the informed decisions about your financial situation.

This is a great option if you:

- Want to start saving for retirement.
- Want to learn more about the services available through your retirement plan.
- Want more information about the investment options available to you.
- Have questions about what to do with an account from a previous employer.
- Would like assistance learning how to use your online account.

Marc will be onsite at HonorHealth hospital campuses monthly where you can stop by and speak with him one-on-one.

## Can't make an in-person meeting?

Set up an appointment\* by scanning the QR code or going online to

Empower.com/virtualcoach

\*Appointments scheduled online may be with another Empower Retirement Counselor.





Joan Stoddard, CFP®, **Empower Financial Planner** 

Joan Stoddard, CFP® is a financial planner at Empower. Joan will create a comprehensive financial plan

based on your goals and priorities.

Financial planning can assist you with:

- Identifying and prioritizing your financial goals.
- Retirement savings and income recommendations.
- Organizing your finances.
- Insurance and estate planning.
- Saving for education.
- Budgeting and debt management.

The process starts with a no-obligation initial consultation where Joan gets to know your unique situation and goals. If you enroll in the service, Joan will look at the topics most important to you, with your full financial picture in mind, and develop a straightforward plan with clear next steps. You will meet ongoing to monitor the success of the plan and make any adjustments.

Schedule a consultation by scanning the QR code or going online to HonorHealthCFP.Empowermytime.com



## **Upcoming In-Person Availability**

EVENT	DATE	TIME	LOCATION
Financial Planning Consultations	Tuesday, May 9 <sup>th</sup>	7-10 a.m.	Osborn Medical Center
Financial Planning Consultations	Tuesday, May 9 <sup>th</sup>	12-3 p.m.	John C. Lincoln Medical Center
Retirement Counselor Consultations	Monday, May 15 <sup>th</sup>	7-10 a.m.	Osborn Medical Center
Retirement Counselor Consultations	Monday, May 15 <sup>th</sup>	12-3 p.m.	John C. Lincoln Medical Center
Retirement Counselor Consultations	Wednesday, May 17 <sup>th</sup>	7-10 a.m.	Thompson Peak Medical Center
Retirement Counselor Consultations	Wednesday, May 17 <sup>th</sup>	12-3 p.m.	Scottsdale Shea Medical Center
Retirement Counselor Consultations	Thursday, May 18 <sup>th</sup>	7-10 a.m.	Deer Valley Medical Center
Retirement Counselor Consultations	Thursday, May 18 <sup>th</sup>	12-3 p.m.	Sonoran Crossing Medical Center
Retirement Counselor Consultations	Tuesday, June 6 <sup>th</sup>	7-10 a.m.	John C. Lincoln Medical Center
Retirement Counselor Consultations	Tuesday, June 6 <sup>th</sup>	12-3 p.m.	Osborn Medical Center
Retirement Counselor Consultations	Wednesday, June 7 <sup>th</sup>	7-10 a.m.	Scottsdale Shea Medical Center
Retirement Counselor Consultations	Wednesday, June 7 <sup>th</sup>	12-3 p.m.	Thompson Peak Medical Center
Retirement Counselor Consultations	Thursday, June 8 <sup>th</sup>	7-10 a.m.	Sonoran Crossing Medical Center
Retirement Counselor Consultations	Thursday, June 8 <sup>th</sup>	12-3 p.m.	Deer Valley Medical Center
Financial Planning Consultations	Tuesday, June 13 <sup>th</sup>	7-10 a.m.	Thompson Peak Medical Center
Financial Planning Consultations	Tuesday, June 13 <sup>th</sup>	12-3 p.m.	Scottsdale Shea Medical Center
Retirement Counselor Consultations	Wednesday, July 5 <sup>th</sup>	12-3 p.m.	Thompson Peak Medical Center
Retirement Counselor Consultations	Wednesday, July 5 <sup>th</sup>	5-8 p.m.	Scottsdale Shea Medical Center
Retirement Counselor Consultations	Thursday, July 6 <sup>th</sup>	12-3 p.m.	Deer Valley Medical Center
Retirement Counselor Consultations	Thursday, July 6 <sup>th</sup>	5-8 p.m.	Sonoran Crossing Medical Center
Financial Planning Consultations	Tuesday, July 11 <sup>th</sup>	7-10 a.m.	Deer Valley Medical Center
Financial Planning Consultations	Tuesday, July 11 <sup>th</sup>	12-3 p.m.	Sonoran Crossing Medical Center
Retirement Counselor Consultations	Tuesday, July 11 <sup>th</sup>	12-3 p.m.	Osborn Medical Center
Retirement Counselor Consultations	Tuesday, July 11 <sup>th</sup>	5-8 p.m.	John C. Lincoln Medical Center

Effective April 1, 2022, Empower officially acquired the full-service retirement business of Prudential. For more details, review the <u>important information</u> associated with the acquisition.

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