



Financial Planning Wellness Benefit

Presented by
Blakely Walters
Wealth Management

Financial Confidence Starts Here

Blakely Walters is proud to partner with HonorHealth to offer a valuable financial planning benefit designed to help employees assess, manage, and improve their household financial health all while building confidence and empowering better decision-making.

Services Include:

- Up to three financial planning meetings per year (\$3,000 value)
- Access to your personal financial advisor via phone and email
- A customized Action Plan based on your financial goals
- Secure online dashboard that consolidates your full financial picture in one place.

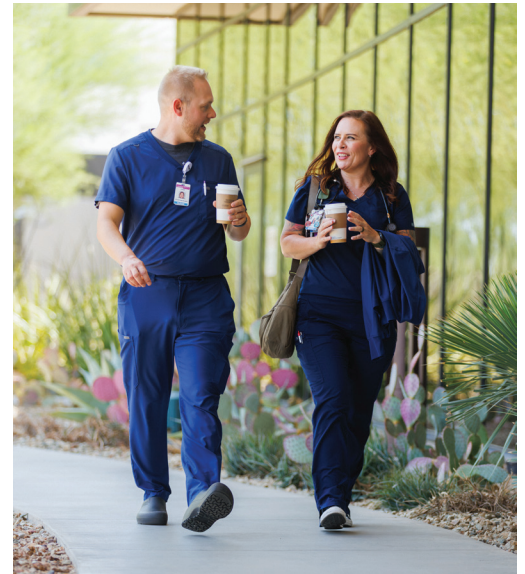
Topics Addressed During Consultations

Your advisor can offer a comprehensive review or assist with specific financial questions. Topics may include:

- Financial goal setting
- Budgeting and Cash management
- Debt reduction strategies
- Risk management and Insurance planning
- Investment planning
- Beneficiary review
- College savings and funding strategies
- Other personalized financial topics

Cost & Commitment

This benefit is available for a one-year commitment at just \$10 per pay period (\$240 for the year), with a 30-day grace period to opt out.



Advisor Availability & Meeting Options

Weekdays | 9:00 a.m. – 4:30 p.m.

You may choose to meet:

- In-person at the Blakely Walters office: 3333 North Hayden Road, Scottsdale 85251
- Or via phone/video conference

How to Enroll

We're excited to connect with you and help you get started. Simply call our office at **(480) 776-5897** or email us at **info@blakelywalters.com** to begin the process.

Securities offered through LPL Financial, Member FINRA/SIPC. Investment Advice offered through Blakely Walters Wealth Management, a registered investment advisor and separate entity from LPL Financial.

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